Quote form for accident, daily sickness benefit insurance and occupational pensions

Employees whose employer is not liable for contributions (ANobAG)

General information

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| --- |
| Information regarding the insured person |
| Surname |       |
| First name |       |
| Street and house number |       |
| Postal code |       |
| City |       |
| Telephone number |       |
| E-mail address |       |
| Birth date |       |
| AHV number |       |
| Gender | [ ]  M [ ]  F |
| Civil status | [ ]  single [ ]  married [ ]  widowed [ ]  divorced[ ]  in a registered partnership |
|  |
| Employer information |
| Name and address of employer |                      |
| Type of business |       |
| Your position in the business |       |
| AHV annual salary |       |
| Start of employment |       |
| Start of insurance |       |

Confirmation of AHV registration

This quote request must be accompanied by a confirmation from the responsible AHV office that the applicant is registered as an ANobAG as per Art. 6 AHVG.

Agreement between employee and employer

This quote request must be accompanied by the Employer-Employee [**Agreement**](https://qualibroker.ch/images/user_uploads/formulare/ANobAG/Agreement-Art.-21_E.pdf) in accordance with Article 21, para. 2 of Regulation (EC) No. 987/09.

Insurance Broker of Record

This quote request must be accompanied by the completed and signed [**Insurance Broker of Record**](https://qualibroker.ch/images/user_uploads/formulare/ANobAG/Mandat_ANOBAG_e.docx).

Personal insurance – accident insurance (UVG) / illness (KTG)

|  |
| --- |
| Desired cover |
| Accident insurance according to UVG (UVGO)The maximum insured salary isCHF 148’200 |  [ ]  Benefits according to law - General treatment costs - Daily benefits: 80% salary from day 3 - Disability pension: 80% of salary at 100% disability  - Compensation - Survivors' pensions Widowers' pension: 40% of the insured salary Full orphan's pension: 25% of the insured salary Half orphan's pension: 15% of the insured salary (Max. 70% for all survivors together) |
| Supplementary accident insurance (UVG-Z) in addition to compulsory accident insurance (UVGO) Surplus salary: Insured is the salary over CHF 148,201 to max. CHF 300’000 |  [ ]  Treatment costs private department [ ]  Daily benefits surplus salary (80% from day 3) [ ]  Gross negligence |
| Daily sickness benefits insurance (KTG)80% of the annual AHV salary, the maximum insured salary is CHF 300’000 |  [ ]  Waiting period 30 days [ ]  Waiting period 60 days [ ]  Waiting period 90 days |

Health questionnaire for personal insurance

If daily sickness benefit (KTG) and/or supplementary accident insurance (UVG-Z) is desired, a health questionnaire must be completed. Insured persons can answer the questions about their state of health on a web application. **After submitting the signed application, the insured person will receive an e-mail with a link to the health questionnaire.**

Occupational pension (BVG)

|  |
| --- |
| Variant 1 – BVG salary |
| Insured salary | Pensionable AHV salary (currently max. CHF 88’200)minus BVG coordination deduction (currently CHF 25’725) |
| Retirement credits |

|  |  |
| --- | --- |
| Age | Base in % of insured salary |
| 25 - 3435 - 4445 - 5455 - 64/65 |  7101518 |

 |
| Disability pension |  40% of the insured salary |
| Spouse / Partner pension |  24% of the insured salary |
| Orphan / disabled person's child's pension |  8% of the insured salary |
| Lump-sum death benefit,if no spouse / partner pension |  100% of existing retirement assets (used to finance the  spouse / partner pension) |

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| Variant 2 – AHV annual salary |
| Insured salary | AHV annual salary (currently max. CHF 880’200)minus BVG coordination deduction (currently CHF 25’725) |
| Retirement credits |

|  |  |
| --- | --- |
| Age | Base in % of insured salary |
| 25 - 3435 - 4445 - 5455 - 64/65 |  7101518 |

 |
| Disability pension |  40% of the insured salary |
| Spouse / Partner pension |  24% of the insured salary |
| Orphan / disabled person's child's pension |  8% of the insured salary |
| Lump-sum death benefit,if no spouse / partner pension |  100% of existing retirement assets (used to finance the spouse / partner pension) |

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| --- |
| Variant 3 – Increased savings benefits |
| Insured salary | AHV annual salary (currently max. CHF 880’200)minus BVG coordination deduction (currently CHF 25’725) |
| Retirement credits |

|  |  |
| --- | --- |
| Age | Base in % of insured salary |
| 25 - 3435 - 4445 - 5455 - 64/65 |  9121720 |

 |
| Disability pension |  40% of the insured salary |
| Spouse / Partner pension |  24% of the insured salary |
| Orphan / disabled person's child's pension |  8% of the insured salary |
| Lump-sum death benefit,if no spouse / partner pension |  100% of existing retirement assets (used to finance the spouse / partner pension) |

I am interested in variant [ ]  1 [ ]  2 [ ]  3

Are you fully fit for work? [ ]  Yes [ ]  No

Health questionnaire: occupational pension (BVG)

Please fill out the [**application**](https://qualibroker.ch/images/user_uploads/formulare/ANobAG/ANOBAG_Anmeldung-Ergaenzung_E.pdf)form. If your annual AHV salary exceeds CHF 200,000 or if you are not fully able to work, please also complete and submit the supplement to the application.

Contact for questions / submitting the documents

|  |  |
| --- | --- |
| Contact | Qualibroker AGPersonal Insurance TeamE-mail: anobag@qualibroker.ch |
| Address | Baslerstrasse 52CH - 8048 Zurich |

Checklist: documents for quote request

To receive a valid quote, please send us the following documents via e-mail (PDF) or post:

1. Confirmation from the responsible AHV office that the applicant is registered as an ANobAG as per Art. 6 AHVG.
2. Employer-Employee Agreement in accordance with Article 21, para. 2 of Regulation (EC) No. 987/09
3. Signed Insurance Broker of Record
4. Completed quote form
5. Application and supplement to the application for occupational pension (BVG)